APT Workshop for Staff

Bonnie Miranda
Office of Faculty Affairs
The Process
The End Goal

• Clear and consistently-organized dossiers allow committee members to focus on the candidate’s case.
  • Our work means committees see what they expect to see — where they expect to see it.
  • No need to pause to ask a question
But Don’t Forget...

• Overarching goal:

*Do no harm to the candidate!*
# A Few Numbers

## 2017 Dossiers

<table>
<thead>
<tr>
<th>Type</th>
<th>Count</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mandatory</td>
<td>36</td>
</tr>
<tr>
<td>Non-Mandatory</td>
<td>17</td>
</tr>
<tr>
<td>Promotion</td>
<td>45</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>98</strong></td>
</tr>
</tbody>
</table>

## 2018 Dossiers

<table>
<thead>
<tr>
<th>Type</th>
<th>Count</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mandatory</td>
<td>50</td>
</tr>
<tr>
<td><em>Non-Mandatory (est.)</em></td>
<td>24</td>
</tr>
<tr>
<td><em>Promotion (est.)</em></td>
<td>63</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>137</strong></td>
</tr>
</tbody>
</table>

June 29, 2018
Be Proactive

• Your role in the process
• Review the APT Guidelines
• Meet with your unit APT chair / spokesperson
• Encourage faculty to review the Faculty Affairs APT webpages
Signing and Dating

• Before materials are sent to external evaluators
  • CV
    • Changes to CV must be submitted as addenda, with only the new info
    • Addenda should be signed and dated
  • Personal Statement
  • Unit APT Criteria (and Agreement of Modified Criteria if applicable)
# Letter Log

Do not include addresses on this form; just the evaluator’s name and institution.

Evaluator should be contacted **first** by email, **then** send materials.
Letter to External Evaluator

The language in these letters has changed; evaluators should not be asked if the candidate would receive tenure at their own institution.

Tenure delay language should be included if appropriate.
Candidate Verification

The candidate can do all the reviewing of documents and all the signing... in one place.

You can verify that the candidate has signed every necessary document by looking... in one place.

June 29, 2018
Student Evaluation of Teaching

Information about student ratings is clear and organized in a standard fashion.

This template calculates the averages for you.

You can extend the form horizontally or just create a new page.

Please don’t get creative – no bar graphs or line graphs.
More (or less) About Teaching

• Don’t include student comments in the dossier.
  • They belong in the Teaching Portfolio

• Don’t include examples of scholarly works or unsolicited letters in the dossier.
  • They belong in the Supplemental Materials file
**Transmittal Form**

**Date to Present Rank:** For tenure cases, the date of hire. For promotion cases, the date of last promotion.

**Mandatory Review:** Is this the candidate’s tenure review year (listed in PHR)? If not, this is a non-mandatory review.

**Abstentions:** For faculty who were present and didn’t vote – not for absent faculty.

**Contact Information:** Include room and building number, please.

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**TRANSMITTAL FORM**

Appointment, Promotion, and Tenure

<table>
<thead>
<tr>
<th>Candidate’s Name</th>
<th>UID No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Unit</td>
<td>Secondary Unit</td>
</tr>
<tr>
<td>College</td>
<td>Date to Present Rank</td>
</tr>
<tr>
<td>Present Rank</td>
<td>Proposed Rank</td>
</tr>
<tr>
<td>Mandatory Review</td>
<td>Citizenship</td>
</tr>
<tr>
<td>New Hire</td>
<td>Type of Appt: 9-month</td>
</tr>
</tbody>
</table>

**Primary Unit**

<table>
<thead>
<tr>
<th>Tenure Home</th>
<th>Meeting Date</th>
<th>Vote Summary</th>
<th>Abstentions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dept. APT Committee</td>
<td></td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Department Chair</td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>College APT Committee</td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Dean</td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

**Contact Information**

<table>
<thead>
<tr>
<th>Name</th>
<th>Phone</th>
<th>Email</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dean</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>College APT Spokesperson</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dept. Chair</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dept. APT Spokesperson</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
More About the Transmittal Form

- Confirm that dates of meetings/letters, and vote counts match on all documents.
- Count absent faculty members as absent, NOT as voluntary abstentions.
- Enter Date to Present Rank. For tenure cases, it’s the date of hire.
- Confirm whether the review is mandatory or non-mandatory (from PHR).
- Under Contact Information, include room number and building name
- Use the Forms, Samples and Templates provided here: http://faculty.umd.edu/policies/apt_forms.html
Resources

• Office of Faculty Affairs Website (faculty.umd.edu)
  • 2015 APT Changes: faculty.umd.edu/policies/changes.html
  • UMD APT Policy: president.umd.edu/policies/2014-ii-100a.html

• Teaching & Learning Transformation Center: tltc.umd.edu
Contact Information

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16 | June 29, 2018